

Private Equity

LBOs, value creation and PE investment theses.



Delivery	In person, virtual or hybrid
Cohort size	2 to any size
Duration	2 to 3 days (modular)
Level	Intermediate to Advanced
Pricing	Available on enquiry

Overview

The private equity toolkit, from LBO mechanics to the levers of value creation. We build LBO models and, just as importantly, the qualitative and quantitative theses that make a deal worth doing.

Who it's for: PE professionals, bankers moving to the buy side, and investment teams.

What you'll cover

- LBO modelling: sources and uses, returns and debt structures
- The levers of value creation: growth, margin, multiple and deleveraging
- Building a PE value-creation thesis, quantitative and qualitative
- Entry, exit and holding-period returns (IRR and MOIC)
- Management, governance and the 100-day plan
- Diligence and investment committee papers

Learning outcomes

- Build a three-statement LBO model, including debt structures and returns
- Decompose returns into their value-creation drivers: growth, margin, multiple and deleveraging
- Construct a PE investment thesis and value-creation plan that stands up in committee
- Evaluate a deal on both quantitative returns and qualitative merits

Every course is tailored to the counterpart, cohort and desk. To discuss a programme or request pricing, contact us at surojit.chakraverti@3wavecap.com.