

AI-Native Productivity & Workflows

AI-native workflows for modern finance.



Delivery	In person, virtual or hybrid
Cohort size	2 to any size
Duration	1 day (modular)
Level	All levels
Pricing	Available on enquiry

Overview

Our best-selling course. A hands-on programme that embeds AI-native workflows into everyday finance work, from research and modelling to writing and review, tailored to each segment of finance.

Who it's for: Every finance professional, from analyst to partner.

What you'll cover

- The modern AI toolkit for finance
- AI-assisted research and information synthesis
- Modelling, data and spreadsheet workflows with AI
- Drafting, reviewing and quality-controlling with AI
- Building repeatable, auditable AI workflows
- Guardrails, accuracy and where not to use AI

Learning outcomes

- Apply AI tools across research, modelling, drafting and review
- Build repeatable, auditable AI workflows tailored to your desk
- Increase output and speed while safeguarding accuracy and judgement
- Recognise the limits of AI and apply appropriate guardrails

Every course is tailored to the counterpart, cohort and desk. To discuss a programme or request pricing, contact us at surojit.chakraverti@3wavecap.com.